



The JakobLegal Difference




What is “The JakobLegal Difference?”

Our unique law firm experience is a 5-step proven process you will be 100% thrilled with.

Unlike other firms, we don't just sell documents, we deliver peace of mind. We communicate with you, listen to you, and we treat you with the same care and respect we'd want for our own family. We may be attorneys, but we promise exceptional customer service and personalized attention.

We have streamlined the estate plan process, so you can spend less time at your lawyer's office and more time living your life!

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1. Call our office and schedule your initial attorney appointment. You will be assigned a Client Coordinator who will immediately begin helping you to prepare for your appointment. You will chat with us about your goals, concerns, and your family. We will schedule your signing date so you'll know your goal is in sight.
 2. At your attorney meeting, once our client agreement is signed, we will begin our promised attorney/customer service experience. We will curate the best plan to achieve your goals and ease your concerns at this comprehensive appointment.
 3. Our team will roll up their sleeves to begin your personalized and detailed plan design. It will be developed and tailored to your exact needs, and the appropriate documents will be drafted.
 4. At the signing, we'll go over every detail and ensure you fully comprehend your plan. We simplify complex legal jargon, making it accessible to you and your family, so you don't need legal expertise to understand how it benefits you.
 5. Life Happens: we are all human and life has its unexpected twists and turns. Our promise to you is we will help you along the way and be here for your family when you need it the most.