

DIGITAL ASSETS

INVENTORY

Your digital legacy can be broken down into four main categories: personal, social, financial, and business. List all of the items that you own in each category, and work with your professional estate planner to ensure that these items are accounted for in your estate plan. *(Insert additional table rows as necessary.)*

Personal Digital Assets

(Assets in this category include photos, videos, music, recipes, digital books, gaming accounts, and loyalty programs)

ITEM NAME	LOCATION	BENEFICIARY NAME

Social Digital Assets

(Assets in this category include social media accounts, email accounts, blogs, and domain names)

ITEM NAME	LOCATION	BENEFICIARY NAME

Financial Digital Assets

(Assets in this category can include online shopping accounts, payment services, bill pay, tax documents, credit card accounts, virtual currencies, loans, retirement accounts, and US savings bonds.)

ITEM NAME	LOCATION	BENEFICIARY NAME

Business Digital Assets

(Assets in this category can include domain names, intellectual property, and image and file storage)

ITEM NAME	LOCATION	BENEFICIARY NAME