

Why is "Estate Planning" important for me and my family?

Every Family is unique—

So is yours.

Estate Planning should be personalized for you.

Here are some typical family scenarios we see every day.



You may have a Blended Family



Many families often have children from other relationships we help protect your kids!

Child with Special Needs



We can help protect her future with a variety of techniques.

Young Adult Driving Your Car



We may help you protect your assets from your kid's mistakes

A Life Partnership or unmarried couple will need special advice and arrangements





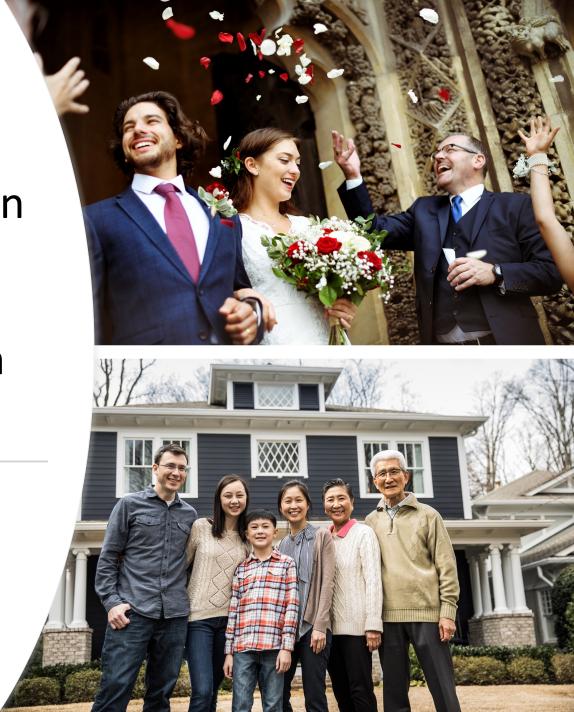
An Aging Parent needs special protection as well



You may be newly married seniors



Your adult children may be getting married and starting their own families



A young family or a family with adult children heading for college or getting married.....

At each stage of your life... you need to make sure you and your family are taken care of. We never know when the unexpected will occur.



Proper planning is a must for families of all types and ages.

We can help you protect whomever you love from life's uncertainties and changes.





My goal is to plan now-

Our future is filled with potential **complicated financial and health** issues. You need to make sure you have the appropriate legal documents in place-

In advance of a crisis-

we make sure your family has all tools to make sure you are taken care of ...

and that they are taken care of as well.



If your family is currently undergoing a crisis situation, either financial or medical,

I work with you to find solutions to enable your family to move forward.

What will my Estate Plan look like?

In my office, we provide a binder of signed documents similar to this one.

Organization is Key!!



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We're here to help!

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We look forward to meeting you